

The background is a dark, textured surface with various educational icons drawn in a light, chalk-like style. These include a large letter 'V' in the top left, a globe in the top center, a microscope on the left side, a stack of books at the bottom left, a plus sign at the bottom center, an open book at the bottom center, a percentage sign at the bottom right, and an exclamation mark at the bottom right.

# **RED RIVER VALLEY SCHOOL DIVISION**

Proposed Budget 2016-2017

# Agenda

- Welcome and Introductions
- Budget Presentation
  - Budget Development Process
  - Special Requirement to Special Levy
  - Proposed changes for 2016-2017
  - Types of Expenditures
  - Comparing Revenues and Expenditures
  - Property Assessment Changes & Effects
  - Tax Effects of Property
- Questions and Discussions

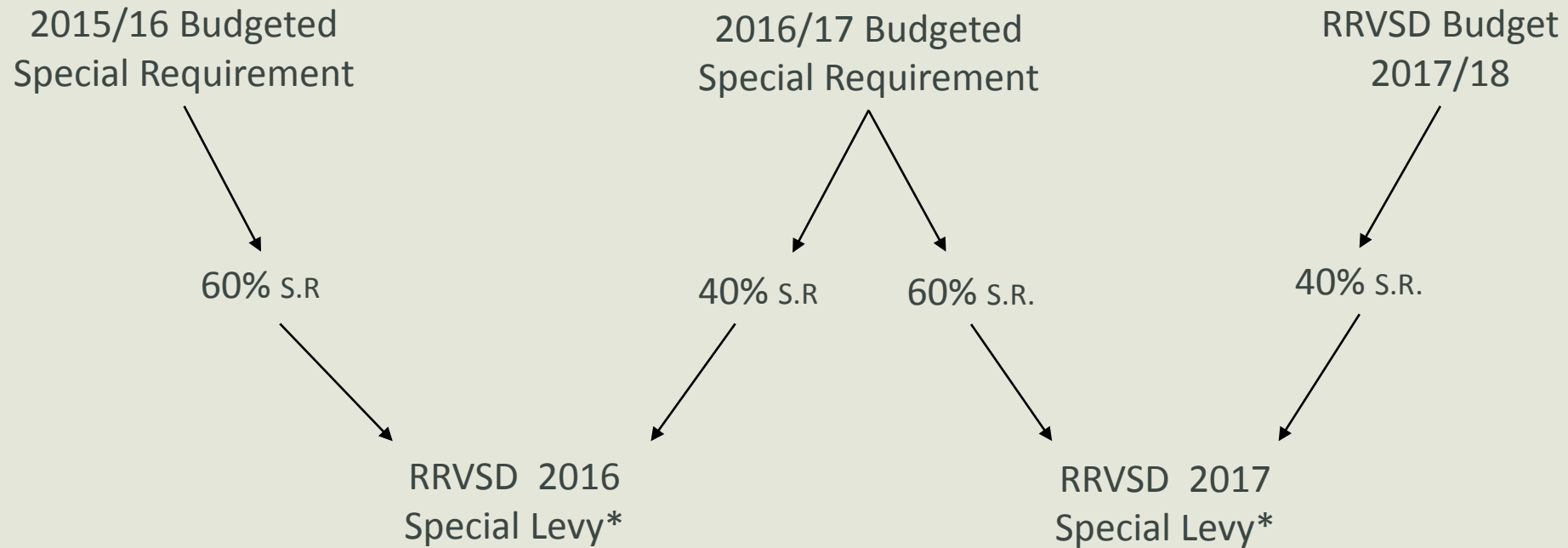
# 2016-2017 Budget Development Process

- **Board Plan** – In Fall of 2015, The Red River Valley School Division Board of Trustees met to update the plan.
- **Education Plan** – The Red River Valley School Division Board of Trustees continues to be updated on the education plan.
- **Forums** – Trustees received feedback from various stakeholders by holding forums. The student forum was held on October 26, 2015, the parent forum on November 2, 2015 and the educator forum on January 25, 2016. Information was gathered on various topics from the stakeholder's perspectives.
- **Budget Proposals** – A total of 25 budget proposals were reviewed by the Board of Trustees.
- **Funding Announcement** – The provincial funding announcement was made on January 5, 2016.
- **Committee of the Whole Meetings** – The board met on numerous occasions to discuss various budget options.
- **Public Budget Meeting** – Held on February 29, 2016 to inform the public and seek feedback.

# The Preliminary Budget

- When the school division develops the budget, it prepares a preliminary budget (what is available to schools this year will be available next year, adjusting for items like legislative changes, increases/decreases in enrolment and staffing, increased costs such as utilities, fuel etc.)
- The difference between the expenses in the preliminary budget and provincial and non-provincial revenues determines the “Special Requirement”
- The “Special Requirement” in turn helps to determine the “Special Levy”

# Special Requirement (S.R.) to Special Levy (S.L.)



\*The Special Levy is then used to determine the mill rate.



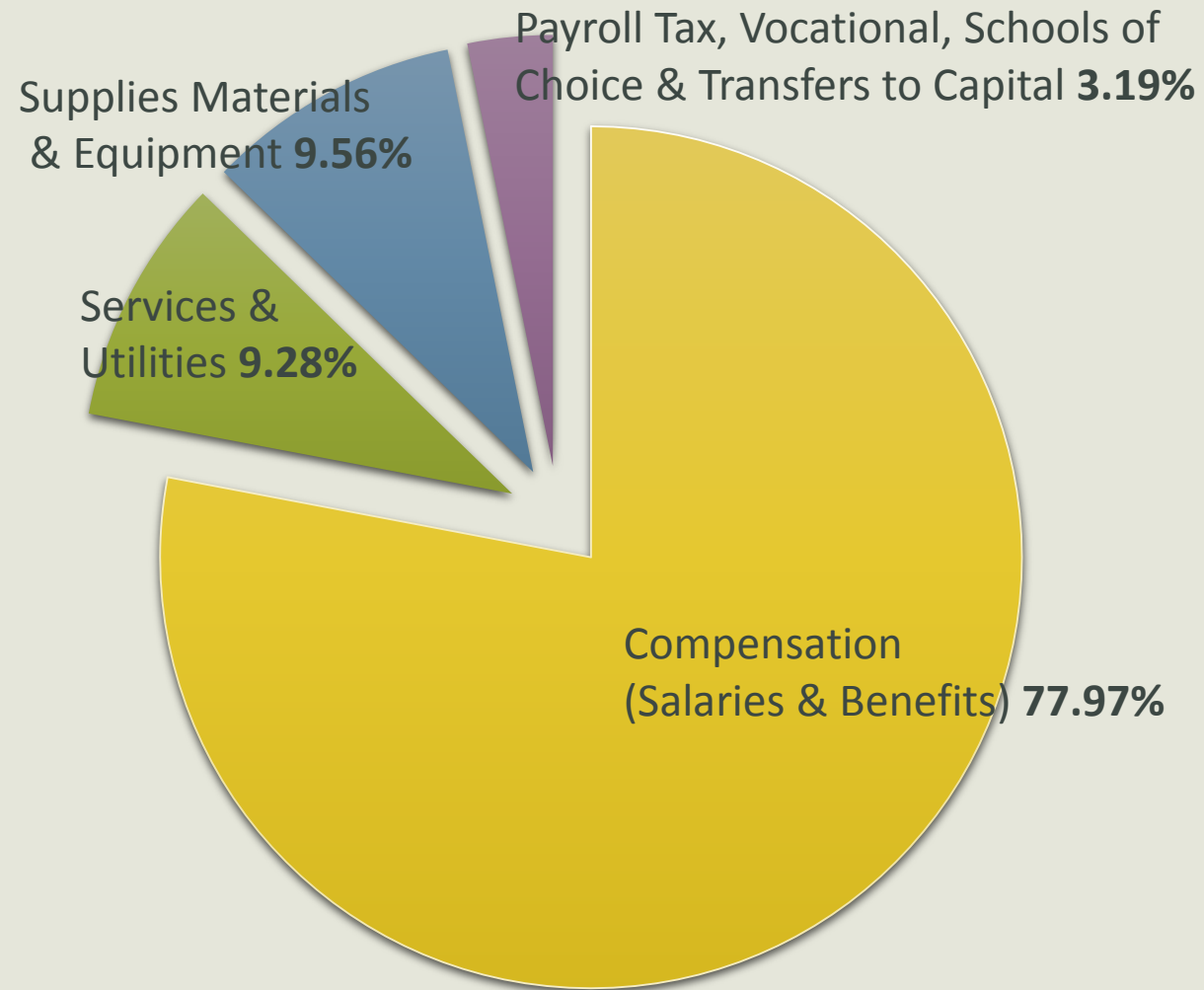
# Proposed changes for 2016-2017

- Addition of a Divisional Guidance Coach
- Support for Divisional Mental Health Counsellor
- Support for Divisional Addictions Worker
- Support for additional IT personnel as well as increase in Professional Development funds available
- Addition of .5 FTE Technology lead teacher
- Additional teaching staff
- Clerical support for clinicians
- Support for Interpreter Services
- Support for Hockey Academy
- Support for additional Occupational Therapy and Physiotherapy services
- Support for Technology review
- Support for transportation of students

# Proposed changes for 2016-2017 (cont'd)

- Deficit budget for “one time” costs in the following areas:
  - Purchase of additional module for accounting/HR program
  - Continue with the review and update of the Pro Grow document
  - Replace accounting program server
  - Increase in Building Property and Infrastructure budget

# Types of Expenditures





	2016/17 Proposed Budget	2015/16 Budget	% Change
<b>REVENUE</b>	<b>\$30.0M</b>	<b>\$28.4M</b>	<b>5.6%</b>
Provincial Funding	16.2	15.9	1.9%
Municipal Special Requirement	12.8	11.5	11.3%
Other Income	1.0	1.0	0.0%
<b>EXPENDITURES</b>	<b>\$29.9M</b>	<b>\$28.1M</b>	<b>6.4%</b>
Regular Instruction	16.7	16.0	4.4%
Exceptional	4.8	4.2	14.3%
Administration	1.2	1.1	9.1%
Instructional & Pupil Support	0.8	0.7	14.3%
Transportation	2.9	2.8	3.6%
Maintenance	3.0	2.7	11.1%
Fiscal - Transfers	0.5	0.5	0.0%
<b>TRANSFER TO CAPITAL</b>	<b>\$0.3M</b>	<b>\$0.3M</b>	<b>0.0%</b>
<b>SURPLUS (DEFICIT)</b>	<b>(0.2)M</b>	<b>\$0.0M</b>	
<b>ACCUMULATED SURPLUS</b>	<b>\$1.0M</b>	<b>\$1.0M</b>	
<b>SURPLUS PERCENTAGE</b>	<b>2.8%</b>	<b>3.9%</b>	

# Proposed Budget 2016/17

# Special Requirement to Special Levy

	2016-2017	2015-2016	% change
Special Levy	17,545,305	15,956,158	10.13%

# Assessment changes

Assessment changes occur every 2 years

- The School Division has no control over property assessments as these are done through the various municipalities.
- The Red River Valley School Division sits within 12 different municipalities.
- The Red River Valley School Division area experienced an average assessment increase of 34.2%.
- This increase varies from municipality to municipality.

# Residential Assessment changes

	Residential		
	2015	2016	% change
RM of Cartier	6,473,780	7,165,290	10.68%
RM of DeSalaberry	84,403,510	97,003,250	14.93%
RM of Dufferin	67,060	76,370	13.88%
RM of Franklin	57,830	62,650	8.33%
RM of Macdonald	177,847,230	195,545,330	9.95%
RM of Montcalm	16,145,550	19,603,790	21.42%
RM of Morris	59,833,270	71,744,300	19.91%
RM of Rhineland	-	-	0.00%
RM of Ritchot	37,367,950	43,073,090	15.27%
RM of Roland	269,310	322,950	19.92%
Village of St. Pierre-Jolys	28,042,420	31,032,320	10.66%
Town of Morris	41,180,610	47,214,720	14.65%
	451,688,520	512,844,060	13.54%

**Residential Properties  
represent 37.9% of  
our total assessment**

# Farm assessment changes

	Farm		
	2015	2016	% change
RM of Cartier	8,243,920	15,230,270	84.75%
RM of DeSalaberry	52,795,410	96,627,520	83.02%
RM of Dufferin	956,050	1,713,860	79.26%
RM of Franklin	3,187,100	7,115,680	123.27%
RM of Macdonald	116,313,610	204,601,360	75.90%
RM of Montcalm	22,928,820	39,716,660	73.22%
RM of Morris	113,254,310	191,920,330	69.46%
RM of Rhineland	550,890	960,530	74.36%
RM of Ritchot	6,257,570	10,578,490	69.05%
RM of Roland	1,933,880	3,833,310	98.22%
Village of St. Pierre-Jolys	125,330	205,790	64.20%
Town of Morris	247,240	407,460	64.80%
	326,794,130	572,911,260	75.31%

**Farm Properties  
represent 42.34% of  
our total assessment**



# Other assessment changes

	Other		
	2015	2016	% change
RM of Cartier	6,308,100	6,844,890	8.51%
RM of DeSalaberry	30,086,690	33,454,600	11.19%
RM of Dufferin	-	-	
RM of Franklin	2,264,480	2,445,650	8.00%
RM of Macdonald	137,788,370	160,112,440	16.20%
RM of Montcalm	3,909,900	4,522,910	15.68%
RM of Morris	17,198,590	20,530,770	19.37%
RM of Rhineland	25,210	31,610	25.39%
RM of Ritchot	8,255,160	9,522,240	15.35%
RM of Roland	-	-	
Village of St. Pierre-Jolys	4,743,830	5,078,040	7.05%
Town of Morris	19,273,730	24,879,140	29.08%
	229,854,060	267,422,290	16.34%

**Other Properties  
represent 19.76% of  
our total assessment**

## 2015 PROPERTY TAX BILL

RM of XXX

MUNICIPALITY # ###  
ROLL NUMBER #####.##Phone : 204-  
Website : www.Fax : 204-  
E-mail :

## REAL PROPERTY INFORMATION

Lot/Section	Blk/Twp	Plan/Range	Frontage/Area	Dwelling Units
Property Description			125.00 F	
Civic Address : Address of taxable property				

ASSESSMENT	Title or Deed	Tax Status	Assessment			Class	Portion %	Portioned Assessment
			Land	Building	Total			
	2205228	Taxable	45,000	55,000	100,000	Other Property Residential Property Farm Property	65.00 45.00 26.00	65,000 45,000 26,000

## MUNICIPAL TAXES

GENERAL MUNICIPAL				Assessment	Mill Rate	Taxes Owning
General Municipal at Large				65,000	Varies from municipality to municipality	
By-Law						
####-## Fire Protection - Other				N/A	These items also vary and may or may not be included on your bill	
				45,000		
				26,000		
####-## Waste & Disp				250.00		

## SCHOOL TAXES

SCHOOL DIVISION				Assessment	Mill Rate	Taxes Owning
Inquiries : 204-746-2317						
Red River Valley SD				65,000	15.8	1,027.00
				45,000		711.00
				26,000		410.80
NET SCHOOL DIVISION LEVY						

## PROVINCIAL EDUCATION SUPPORT LEVY

Inquiries : 204-945-6910						
Other				65,000	11.39	740.35
Residential				45,000		512.55
Farm				26,000		296.14
Manitoba Education Property Tax Credit Advance*						(700.00)

## PROVINCIAL EDUCATION SUPPORT LEVY

NET SCHOOL TAXES				Other	1,767.35
				Residential	523.55
				Farm	706.94

## CURRENT TAXES

BALANCE OWING				Other	
				Residential	
				Farm	

## Important Messages:

DUE DATE : Month, Day, Year

**Manitoba Education/Property Tax Credit Advance:** If you do not reside at this residence you may be ineligible for Manitoba Education Property Tax Credit Advance. For eligibility rules, please call Toll Free 1-800-782-0771, Winnipeg 204-948-2115.

**Manitoba Farmland School Tax Rebate:** Applications and more information is available at your local MASC and MAFRI offices and [www.masc.mb.ca](http://www.masc.mb.ca). For additional information email: [fstr@masc.mb.ca](mailto:fstr@masc.mb.ca) or telephone 204-726-7068.

## 2016 PROPERTY TAX BILL

RM of XXX

MUNICIPALITY # ###  
ROLL NUMBER #####.##Phone : 204-  
Website : www.  
Fax : 204-  
E-mail :

## REAL PROPERTY INFORMATION

Lot/Section	Blk/Twp	Plan/Range	Frontage/Area	Dwelling Units
Property Description			125.00 F	
Civic Address : Address of taxable property				

ASSESSMENT	Title or Deed	Tax Status	Assessment			Class	Portion %	Portioned Assessment
			Land	Building	Total			
	2205228	Taxable Other avg increase 16.34% Residential avg incr 13.54% Farm avg increase 75.31%	45,000	55,000	100,000 116,340 113,540 175,310	Other Property Residential Property Farm Property	65.00 45.00 26.00	75,621 51,093 45,580

**This is set by the municipalities**

MUNICIPAL TAXES	GENERAL MUNICIPAL			Assessment	Mill Rate	Taxes Owning
	General Municipal at Large			75,621	Varies from municipality to municipality	
		Other Residential		51,093		
		Farm		45,580		
	By-Law		End Year	Levy		
	####-## Fire Protection - Other		N/A	75,621	These items also vary and may or may not be included on your bill	
		Other Residential	N/A	51,093		
		Farm	N/A	45,580		
	####-## Waste & Disp		2015	250.00		

## NET MUNICIPAL TAXES

SCHOOL TAXES	SCHOOL DIVISION			Residential		
	Inquiries : 204-746-2317			Farm		
	Red River Valley SD	Other	75,621	12.97*	980.80	
		Residential	51,093	(decrease from	662.68	
		Farm	45,580	15.8 in	591.17	
	NET SCHOOL DIVISION LEVY					
				previous year)		

## NET SCHOOL DIVISION LEVY

PROVINCIAL EDUCATION SUPPORT LEVY **This is set by the Province**

Inquiries : 204-945-6910	
Other	75,621
Residential	51,093
Farm	45,580
Manitoba Education Property Tax Credit Advance*	

## PROVINCIAL EDUCATION SUPPORT LEVY

NET SCHOOL TAXES	Other
	Residential
	Farm

## CURRENT TAXES

BALANCE OWING	Other
	Residential
	Farm

Important Messages:

DUE DATE : Month, Day, Year

**Manitoba Education/Property Tax Credit Advance:** If you do not reside at this residence you may be ineligible for Manitoba Education Property Tax Credit Advance. For eligibility rules, please call Toll Free 1-800-782-0771, Winnipeg 204-948-2115.

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## Tax Effects on a \$100,000 property

	2015 Taxes		2016 Taxes		
	Portioned Assessment on property valued at \$100,000	Taxes Paid	Portioned Assessment on property valued at \$100,000	Taxes Paid	Difference
Other	65,000	\$ 1,027.00	75,621	\$ 980.80	(\$46.20)
Residential	45,000	\$ 711.00	51,093	\$ 662.68	(\$48.32)
Farm	26,000	\$ 410.80	45,580	\$ 591.17	\$180.37

*All values are based on averages*

# Questions & Discussions